



# South Valley Preparatory School

*“Home of the Aztecs”*

2551 Karsten Court SE Albuquerque, NM 87102



## **Timeline of Steps for Disclaimer Opinion – FY2024 Audit**

Prepared by: Baylor Del Rosario, Executive Director for the PEC on 4/25/2025

<b>TIMELINE</b>	<b>ACTION</b>
1/01/2025	<b><u>Change in Business Management:</u></b> The Vigil Group
1/21/2025	<b><u>Mini-Grant Award from PEC:</u></b> \$10,000
2/01/2025	<b><u>Mini-Grant Activity – Contract with Financial Experts:</u></b> The Vigil Group (ACES) review & clean-up Q1 and Q2 (prior to 1/01/2025). Mary Scofield, CPA (ACES) review & clean-up of 6/30/2024
2/26/2025	<b><u>Finance Committee Expertise:</u></b> Addition of Alfred Martinez (retired SVP business manager). 1:1s with GC chairperson such as on Weekends/Prior to Finance Committee Meetings
2/26/2025	<b><u>Revised Finance Policies &amp; Procedures</u></b>
4/21/2025	<b><u>Additional Training for GC on Finance</u></b>
Week of May 19 <sup>th</sup>	<b><u>“Re-Audit” of 6/30/2024 Statement:</u></b> In Preparation for FY2025 Audit

*The mission of South Valley Preparatory School is to provide a small, safe, and unique family learning community where students are prepared for high school and beyond.*